
INVESTINDUSTRIAL CLOSES ITS FOURTH SOUTHERN EUROPEAN BUYOUT FUND AT THE HARD CAP OF €1 BILLION

22nd February 2008 – **Investindustrial**, the Southern European mid-market buyout group, has closed its fourth Southern European buyout fund, Investindustrial IV LP at the hard cap of €1 billion, exceeding its original €800 million target within 3 months of launching.

Investindustrial IV LP received extremely strong support from existing relationships and was able to attract a number of high quality new investors. Of the total commitments, 37% came from pension plans, insurance groups and banks; 32% from funds of funds; 23% from endowments and family offices; and 8% from government funds and agencies. European institutional investors contributed 65% of the capital, North American investors 25%, and Asian investors 10%.

Notable new investors in the fund include Adams Street Partners, Alpinvest, AXA Private Equity and Harbourvest. Existing investors who continued with the programme include Adveq, ATP Private Equity Partners, New York Life Insurance Company, Princeton University, Wilshire Private Markets Group, an Asian Government and a large Ontario based pension fund.

Andrea C. Bonomi, Chairman of Investindustrial, said “we are delighted with the support from our existing investors and the continued high quality of our new investors. We are pleased that our investor base recognises our industrially driven, value-added approach to investing, which we believe is well suited to the needs of the Southern European mid-market companies. The same strategy has served us and our partners well since our inception in 1990.”

MVision Private Equity Advisers acted as global placing agent and SJ Berwin acted as legal counsel.

Background

Investindustrial is a leading Southern European investment group with approximately €2.1 billion of assets under management, which provides industrial solutions and capital to mid-market companies principally in Italy and Spain. Its mission is to actively contribute to the development of the companies in which it invests, by creating growth opportunities and offering global solutions through an entrepreneurial pan-European vision.

Investindustrial is independently managed by a dedicated team headed by Andrea C. Bonomi. Investindustrial is advised by three senior principals (Dante Razzano, Filippo Aleotti and Carlo Umberto Bonomi) and three principals (Salvatore Catapano, Ignacio Arrieta and Neil Smith) in addition to 14 investment professionals.

Investindustrial's recent investments include Ducati (the Italian based manufacturer of sports and racing motorbikes), Polynt (a leading Italian specialty chemicals company), Panda Software (one of the leading global developers of security software and antimalware, headquartered in Spain) and Grupo Inaer (the leading Spanish and European provider of onshore helicopter services).

Recent exits include Sirti (a European leading provider of network engineering), Recoletos (Spain's leading specialty publishing group) and Gardaland (Italy's leading amusement park).

This press release is not an offer of securities for sale in the United States and interests in the Fund may not be offered or sold in the United States absent an exemption from legislation.

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